	SUNDAY - March 23			
5:00 PM	Registration / Check - In			
5:30 PM	**PRE-CONFERENCE BONUS SESSION** **The Modern-Day Guide to ERP Archeology: Keeping the Past Under Control** SCOTT DULECKI - Autokiniton Congratulations! You're making and shipping products, getting paid for it... and your database keeps growing as a result! How do you keep it under control, making sure your end users' performance doesn't plummet while still keeping the information that you need to run the business? And not just from the manufacturing point of view, but the important financial side as well? In this session, Scott Dulecki will investigate the archiving process from the functional level down to the details, showing what to archive, how to do it, and what you can do to manage your database as simply as possible.			
	MONDAY - March 24			
10:00 AM	**KEYNOTE ADDRESS:** BRETT BAUMEISTER VP, Product Launch - QAD, Inc. Brett Baumeister, VP of Product Lauch at QAD is responsible for overseeing the successful launch of QAD's milestone ERP release, ERP O3 along with the Enterprise Integration Platform. Hear how you can plan a Smart Journey to the future SaaS environment and what you can to today to empower your technical experts for the future ERP and Integrations platforms. Learn how to transform legacy integrations, important business data and the business value you have built by taking steps on the Smarter Journey to ERP O3.			
	BUSINESS PROCESS	**CUSTOMER SUCCESS STORIES**	**FINANCIAL / TECHNICAL**	**SPONSOR**
11:30 AM	**Production Orders in QAD:** **A Comprehensive Look** DON LINDSEY - 32 Soft Inc. Work Orders are one of the essential functions of QAD. In the late 2010's, QAD revised and enhanced the functionality of work orders, advanced repetitive, Kanban, and some other scheduling such as Flow, and combined them into what is now known as "Production Orders". Effective with O3, Production Orders will be the way of manufacturing for QAD. In this presentation, Don Lindsey will cover the significant changes to QAD planning, scheduling, and execution that resulted in Production Orders. He'll also discuss how production orders deal with materials and examine the function of accounting for manufacturing in future versions of QAD.	**Financial Reporting at Autokiniton** CHRIS PATTON - Strategic IQ ANDREW AMSTUTZ - Autokiniton Autokiniton leverages multiple versions of QAD. And, as a leading provider of structural automotive components and assemblies, as well as highly engineered metal-formed products, our consolidated financial reporting was a challenge. Autokiniton selected OneStream to support their financial reporting and account reconciliation processes. In fact, we consider OneStream the cornerstone of our financial transformation platform. In this session, with our partner Strategic iQ, we will review the benefits we receive from leveraging OneStream for Financial Reporting on top of QAD. This will include a discussion of our implementation and lessons that we learned through the process.	**Are You Ready For the Cloud?** NECTAR DALOGLOU - OmegaServe As organizations transition to various cloud options, managing the dual challenge of future-proofing operations while maintaining robust support for legacy or on-premise environments is critical. This session explores strategies for a seamless migration, including best practices for optimizing your current QAD environment, mitigating risks, and aligning your business processes with the advantages of cloud-based solutions. Gain insights into tools, technologies, and support structures to ensure operational continuity and extract maximum value from both legacy and cloud systems during the transition. Join us to discover how to effectively bridge today's needs with tomorrow's opportunities.	**Take Control of Your Factory Floor** TIM RABAUT | WALTER LITTLE Strategic Information Group STEVE MODRALL - Fuuz Struggling to meet production goals? Outgrown manual processes? Facing downtime or production tracking issues? Manufacturing Execution System (MES) and Warehouse Management System (WMS) are key in solving these challenges, but not all systems are created equal. Join our session to discover how Fuuz, a configurable MES/WMS solution that utilizes modern low-code/no-code technologies can provide all the benefits of these tools - real-time visibility of your shop floor, increased efficiency, reduced downtime and full traceability of all components and products.
2:00 PM	**Cost Rollups: Unveiling one of QAD's Unsung Heroes** CARLOS COLMENARES - Sungate Solutions Standard Costs are a crucial component of QAD that ensures the smooth operation of your organization and the accuracy of your financial performance. In this presentation Carlos will delve into the fundamental principles of calculating and applying standard costs, ensuring that they continue to serve as the unsung hero, discreetly contributing to your success.	**Streamlining Workflows That Integrate With QAD** ANDREW WEINSTEIN - ISS Group DENNIS RAUCH - Rea Magnet Wire Discover how Rea Magnet Wire is using ISS Group's iApprove™ Workflow Solution to process incoming Customer Sales Orders, significantly cutting labor costs, improving Sales Order data validation and accuracy, and accelerating the Sales Order process. The session will include a demonstration of the unique 'Data-Driven' functionality of iApprove™ and an overview of the various Workflows QAD User Organizations have streamlined to reduce operational costs, eliminate process backlogs, and improve process cycle times. These Workflows include Supplier Onboarding, PO Requisition Management, Sales Order Creation, Customer Credit Authorizations, Budget Requests, Journal Entries, Material Transfers, and more.	**Item Attributes in Reporting and PE** ANDREA HAINES - Lacks Enterprises Item Attributes for Reporting, Information Capture, and Data Analysis - Item Attributes - Supplier Attributes - PE Item Attributes	**Insight Into Factivity MES and the QAD Manufacturing Process** OSKAR SCHWARZ | CONNOR VAN ETTEN Factivity KRIS BABB - St. Gobain Since its inception in the early 1990s, Factivity MES has evolved from its initial implementation to become a cutting-edge solution for modern manufacturing. With each customer, we embrace unique operational challenges, leveraging our expertise to adapt and innovate. Factivity consistently delivers advanced solutions, system enhancements, and seamless integrations with the QAD enterprise, driving continuous growth and technological advancement. In this session, we'll explore real-world success stories from our customers. Discover how Factivity's forward-thinking insights and tailored solutions can transform your operations and propel your company into the future.

3:30 PM	**Unlocking Shop Floor Potential: Maximizing OEE with Redzone Connected Workforce and QAD Advanced Scheduling** STEVE DOMBROSKI - QAD, Inc. This presentation will demonstrate how the Redzone Connected Workforce Platform by QAD, combined with QAD Advanced Scheduling, empowers manufacturers to optimize their shop floors and boost Overall Equipment Effectiveness (OEE) by up to 29%. The session will highlight real-world case studies showcasing how manufacturers have leveraged this innovative integration to address challenges such as minimizing downtime, improving collaboration, and dynamically responding to production variability. Participants will also explore the value of real-time data-driven decision-making, automated finite scheduling, and enhanced worker engagement in fostering a culture of continuous improvement.	**Reclaiming Control: Accelerating Your QAD Adaptive ERP Success** AMANDA GOODSON - Strategic Information Group QAD CUSTOMER TBD Is your ERP journey more like a drag race, a motocross race, or a turtle race? Does it ever feel like someone else is behind the wheel, navigating without a compass? Join us as we dive into how Strategic's customers are taking control of their ERP experience, reclaiming the driver's seat, and steering their organizations toward success with QAD Adaptive ERP with Strategic as their trusted co-pilot. Discover the various options available to set your own course, with confidence and expert support. Whether you're racing ahead or stuck in the slow lane, this session will equip you with the tools to accelerate your ERP journey and drive your organization with purpose!	**Building Efficient Enterprise With Boomi And QAD– Best Practices** GARY YANG - Roundview Technologies QAD is typically the center of the IT infrastructure for a manufacturing company. In today's world, building an integration solution that allows the data to be communicated between QAD and other IT systems timely, seamlessly is essential for building an efficient enterprise. We will share our success and experiences doing so with one of the best integration middleware in the market – Boomi. We will also discuss the future of QAD integration with O3.	**Improve Your Warehouse Processes to Improve Productivity** GUS MAVRITSAKIS | JOE DOYLE Royal 4 Systems We will explain the benefits of streamlining your operations with an Integrated Warehouse Management Software Suite that covers multiple industry verticals including Automotive, Tires, Food & Beverage, Cannabis, Non-profits, Government, 3PL, as well as standard distribution and manufacturing businesses. Vertical specific functionality includes Sequencing, Catch Weights, Lot/Serial Control, Demand Planning / Forecasting, and an integration to Yard Management for electronic dock scheduling and automated gate check-In/check-out. We will also discuss our Universal Adapter that connects QAD and other third party database systems to the WISE WMS. In addition, we will talk about how you can minimize your risk with our Operational Assessment Program that validates application fit and implementation effort.
4:30 PM	Networking Reception / Visit the Sponsors		
TUESDAY - March 25			
	BUSINESS PROCESS	**CUSTOMER SUCCESS STORIES**	**TECHNICAL / FINANCIAL**	**SPONSOR**
8:30 AM	**Journey to ERP O3** MICHAEL OCHI - QAD, Inc. This session will summarize the capabilities and benefits of ERP O3, and describe the journey to ERP O3 based on various starting points. Topics such as Integration, Production Scheduling, Reporting, and Extensibility will be included, providing manufacturers using QAD ERP with a broad understanding of how QAD envisions a future of continuous improvement and AI-assisted employees, unhindered by technical debt and version lock.	**EQMS Customer Case Study** BRIAN BROOKS - QAD, Inc. QAD CUSTOMER TBD Come listen and interact with a QAD EQMS customer and learn how it helped them drive value to their company and their customers as they take you through their journey with EQMS. This session will also include recommendations for success, pitfalls to avoid, what worked well, what they would do differently and of course time for Q&A.	**Balancing Solution Quality with Project Time, Budget and Scope** BRUCE KARR - Logan Consulting Many projects face the difficult situation where the quality of implementation suffers due to the importance of staying on-time, on budget and in-scope. This session offers some experiences and recommendations to balance the quality and readiness for the future state solution with the other three project management pillars. There will also be an opportunity to review and discuss one or two real-world situations from the audience.	**Cyberquery Case Study** **Upgrading to Newer Versions of QAD and Now What Do I Do for Historical Reporting/Analytics** TOM OLDHAM - Cyberscience Corp. QAD CUSTOMER TBD My company is new to QAD and what are my options for Business Analytics? Find out what one of our latest customers did to evaluate their options and how Cyberquery was chosen to be their preferred B.I. tool set. Also, find out the issues that were overcome and the new reporting that was put in place. Cyberquery is a full B.I. system consisting of Automated Scheduling, Easy Web Access to Reports, a fully functional Report and Dashboard Builder, a Report Library, a QAD complete Data Dictionary with Relationships and expert knowledge of all versions of QAD. No B.I. vendor knows QAD as well as Cyberscience.
10:00 AM	**Production Execution** MICHAEL OCHI - QAD, Inc. Today's shop-floor is a dynamic, fast paced world in which operators need to interact seamlessly with each other, production lines, planning, and scheduling. QAD's shop flloor trifecta of Connected Workforce, Production Execution, and Automation Solutions is designed and is evolving to support that shop floor transformation. Come hear about all the work that has been done to ensure Production Execution continues to provide that strong ingnition foundation for QAD's shop floor portfolio.	**Replicating QAD Data to Your Cloud for BI and/or Data Lake Needs** SCOTT NIGH - Adaptivity QAD CUSTOMER TBD	**Tips and Tools for AS Implementation** MAYANK PUNDIR - Arista Consulting Manage AS Configurations and Customizations effectively. How can we avoid Core changes and map business process with AS.	**3 Ways to Reduce Reporting Overhead** STEVE HARMELIN - Progress Reporting can impact your application performance significantly. Especially with the current competitive state of industry and business, where we need even more information to run our business efficiently. This talk will give you options to write in-depth reports using business standard tools, or the OpenEdge programming language (i.e. ABL) you know and love, without impacting your production application. It's your data. You should be able to get it anyway you'd like.

11:15 AM	**Integration Platform** MICHAEL OCHI - QAD, Inc. The integration space is crucial for organizations in today's dynamic world, enabling seamless data sharing and efficient operation of interconnected applications. It's also a cornerstone of any AI adoption strategy. In this session, we'll review QAD's overall integration vision and strategy, will present the newly launched QAD Integration Platform along with some advanced functionality introduced by ERP O3 in the integration space.	**Implementing QAD Solutions Collaboratively** GINA PEREIRA - QAD, Inc. FRENCH WILLIAMS - Royal Technologies This session will discuss how QAD Services and Royal Technologies have worked together collaboratively to sequentially implement multiple QAD solutions (DSCP, EQMS, ERP, etc). Hear about the team's operating model and lessons learned during this multi-year, multi-site, complex implementation.	**Tips and Tricks: Are Those Ugly Variances Causing You Problems** RON WEBSTER - Adaptivity In this session, Ron Webster will lead you through a discussion on tips and tricks for working through those ugly variances. Ron will dive into some key transactions and give you ideas about how you can get rid of the unwanted variances.	**QAD EE Upgrade Case Study** BRUCE KARR - Logan Consulting DIANE BORROMEO - Lassonde Pappas Lassonde Pappas was running a heavily customized version of QAD's 2008 SE that was beginning to impede the company's ability to grow per its strategic plans. Additionally, many of its long-term employees were retiring, leaving it with a gap in system knowledge. Lastly, it had an eleven-month window to execute this upgrade that it had to hit. Therefore, there was little room for error. Join us for this interactive presentation on how Lassonde Pappas and Logan Consulting partnered to execute the upgrade within its window of opportunity, the tradeoffs required as well as the benefits achieved.
12:30 PM	Closing Luncheon / Prize Giveaways			